

Daily Focus

Market Overview

USA

U.S. stocks closed mixed. The Dow Jones fell 0.12%, the S&P 500 rose 0.36%, and Nasdaq rose 0.69%.

China

The Shanghai Composite Index rose 17 points or 0.48% yesterday to close at 3,624 points, with a total turnover of RMB 1,208.3 billion.

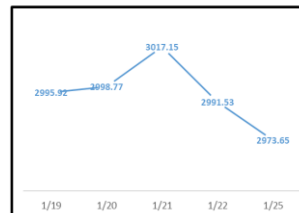
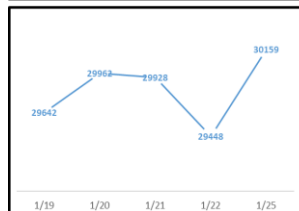
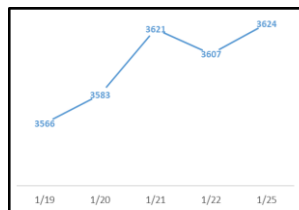
Hong Kong

The Hang Seng Index rose 711 points or 2.41% yesterday to close at 30,159, led by strong performance of technology stocks. The market's total daily turnover was HK\$286.909 billion.

Singapore

The market is concerned about the continued increase in coronavirus cases and the delay in vaccine supply. The Straits Times Index dropped 11.6 points or 0.39% yesterday to close at 2,973.65, with a turnover of S\$1.34 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	30960.00	↓ -36.98	-0.12%
Nasdaq	13635.99	↑ 92.93	0.69%
S&P500	3855.36	↑ 13.89	0.36%
Europe			
FTSE100	6638.85	↓ -56.22	-0.84%
CAC40	5472.36	↓ -87.21	-1.57%
DAX	13643.95	↓ -230.02	-1.66%
STOXX600	405.13	↓ -3.41	-0.83%
Asia			
Nikkei 225	28822.29	↓ -154.74	-0.54%
Shanghai	3624.24	↑ 17.49	0.48%
Hang Seng	30159.01	↑ 711.16	2.41%
STI	2973.65	↓ -11.60	-0.39%
JCI	6258.57	↓ -48.56	-0.77%
Forex			
EURUSD	1.21	↓ -0.0032	-0.26%
GBPUSD	1.37	↓ -0.0011	-0.08%
USDJPY	103.75	↓ -0.0300	-0.03%
USDCNH	6.49	↓ -0.0099	-0.15%
USDHKD	7.75	↓ -0.0004	-0.01%
USDSGD	1.33	↓ -0.0008	-0.06%
USDIDR	14023.00	↓ -12.0000	-0.09%
Commodity			
Gold	1855.20	↓ -0.50	-2.70%
WTI Oil	52.77	↑ 0.10	18.95%



The US Chicago Fed National Activity Index rose from 0.31 in the previous month to 0.52 in December, the eighth consecutive month of growth. The three-month moving average (CFNAI-MA3) rose from 0.59 in November to 0.61 in December.



The German business climate index fell from the previous value of 92.2 to 90.1 in January, which was worse than the market expectation of 91.8. The current business situation index fell from the previous value of 91.3 to 89.2, also worse than the market expectation of 90.6. The business expectations index also fell from the previous value of 93 to 91.1, worse than market expectations of 93.2.



South Korea's GDP in the fourth quarter of last year increased by 1.1% quarter-on-quarter due to the substantial increase in exports, better than the expected 0.9%. GDP shrank by 1.4% year-on-year, also better than the expected minus 1.6%.



Russia's industrial production fell 0.2% year-on-year in December, a nine-month straight decline, but it was better than market expectations for a 3.1% drop. During the period, manufacturing production increased by 4.4% year-on-year; water and pollution distribution rose by 6.5% year-on-year; raw material extraction fell by 8.5% year-on-year; electricity and natural gas production and distribution rose by 4.7% year-on-year.

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